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10 September 2026

To whom it may concern,

Company name: VALOR HOLDINGS CO.,LTD.
President and Representative Director: Masami Tashiro
Securities code: 9956
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NOTICE OF MONTHLY BUSINESS RESULTS FOR AUGUST (Fiscal Year Ended March 2027)

We would liket to provide the following monthly business results for the fiscal year ended March 2027 (April 1, 2026 – March 31, 2027).

1.Monthly Business Results of Major Companies

a. Grocery Store(SM)

Valor Co., Ltd. (Unit:%)

		Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Total (Current Fiscal Period)
Total Sales (All Stores)		8.6	12.1	2.2	3.9	4.4								6.2
Exsisting Store	Sales	3.7	7.6	-0.9	1.9	2.0								2.9
	Number of Customers	1.0	3.9	-2.5	-0.9	-0.7								0.2
	Unit Price/per customer	2.6	3.6	1.7	2.7	2.8								2.7

b. Pharmacy

CHUBUYAKUHIN Co, Ltd., 4 Subsidiaries (total 5 company) (Unit:%)

		Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Total (Current Fiscal Period)
Total Sales (All Stores)		2.2	3.9	-1.0	3.4	4.2								2.6
Exsisting Store	Sales	-1.2	0.7	-3.9	0.7	1.5								-0.4
	Number of Customers	-4.9	-1.9	-5.7	-3.0	-1.7								-3.4
	Unit Price/per customer	3.9	2.7	1.8	3.7	3.3								3.1

c. Home Improvement Store

Daiyu eight Co.,Ltd. , Home Center Valor Co., Ltd. , Time Co., Ltd. (total 3 company) (Unit:%)

		Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Total (Current Fiscal Period)
Total Sales (All Stores)		-3.4	-0.6	3.3	-12.5	-3.3	-1.8							-3.0
Exsisting Store	Sales	-1.8	0.4	4.5	-11.5	-2.3	-0.4							-1.8
	Number of Customers	-5.6	-4.6	0.5	-10.4	-4.1	-4.4							-4.7
	Unit Price/per customer	4.0	5.3	4.1	-1.2	1.9	4.2							3.0

(注) 1. The data for the most recent month is preliminary and may be revised to finalized figures later.
2. The figures shown represent the year-on-year growth rate (%) compared to the same month of the previous year, rounded to the nearest first decimal place.
3.The year-on-year growth rate (%) is calculated based on figures prior to the application of the revenue recognition accounting standards and related rules.
4.Existing stores for supermarkets and drugstores refer to those that have been in operation for 14 months or longer.
5. Existing stores for home centers are defined by Alenza Holdings Co., Ltd., and exclude newly opened or closed stores in the previous fiscal year (fiscal year ending February 2026)

2. Open/Closed stores, Number of stores

a. Open/Closed stores in August 2026

Open stores: 1 Pet shop / total 1 store
Closed stores: 1 SM, 1 Pet shop and 1 Sports gym / total 3 stores

b.Number of Stores as of the End of August 2026

Group total:1,560 [SM 366(Valor 249), Pharmacy 584, Home improvement stores 165, Sports gym 157, Pet shop 197 and Others 91]