

This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail. The Company assumes no responsibility for this translation or for direct, indirect or any other forms of damages arising from the translation



13 January 2026

To whom it may concern,

Company name: VALOR HOLDINGS CO.,LTD.
President and Representative Director: Masami Tashiro
Securities code: 9956
Contact: IR Management Department
Telephone: 0574-60-0858

NOTICE OF MONTHLY BUSINESS RESULTS FOR DECEMBER (Fiscal Year Ended March 2026)

We would liket to provide the following monthly business results for the fiscal year ended March 2026 (April 1, 2025 - March 31, 2026).

1.Monthly Business Results of Major Companies

a. Grocery Store (SM)

Valor Co., Ltd.

(Unit : %)

	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Total (Current Fiscal Period)
Total Sales (All Stores)	7.9	9.1	7.0	10.0	8.0	9.1	11.6	14.5	11.5				9.9
Exsisting Store	Sales	5.2	6.7	3.5	5.0	3.1	4.2	5.4	8.1	5.0			5.1
	Number of Customers	1.0	1.9	0.6	1.7	-0.4	0.5	1.6	3.3	1.9			1.3
	Unit Price/per customer	4.1	4.6	2.9	3.2	3.5	3.7	3.7	4.6	3.0			3.7

b. Pharmacy

CHUBUYAKUHN Co, Ltd., 3 Subsidiaries (total 4 company)

(Unit : %)

	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Total (Current Fiscal Period)
Total Sales (All Stores)	7.4	4.7	3.9	3.8	0.3	3.7	4.0	7.6	3.1				4.2
Exsisting Store	Sales	3.4	0.6	0.1	0.2	-3.0	0.1	0.3	3.8	0.0			0.6
	Number of Customers	-1.5	-3.9	-4.7	-3.0	-5.8	-4.1	-3.6	-0.4	-3.5			-3.4
	Unit Price/per customer	5.0	4.7	5.0	3.3	2.9	4.4	4.0	4.2	3.6			4.1

c. Home Improvement Store

Daiyu eight Co.,Ltd. , Home Center Valor Co., Ltd. , Time Co., Ltd. (total 3 company)

(Unit : %)

	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Total (Current Fiscal Period)
Total Sales (All Stores)	1.0	-2.1	-0.5	2.2	0.2	-5.9	-6.0	-0.6	-1.9	-4.9			-1.9
Exsisting Store	Sales	0.7	-2.4	-0.9	1.8	-0.2	-5.8	-6.1	0.0	-1.1	-5.6		-2.2
	Number of Customers	-3.5	-5.9	-5.0	-5.6	-5.3	-6.3	-6.5	-4.2	-2.9	-5.2		-5.2
	Unit Price/per customer	4.3	3.7	4.3	7.8	5.4	0.5	0.5	4.4	1.8	-0.4		3.2

- (注) 1. The data for the most recent month is preliminary and may be revised to finalized figures later.
2. The figures shown represent the year-on-year growth rate (%) compared to the same month of the previous year, rounded to the nearest first decimal place.
3.The year-on-year growth rate (%) is calculated based on figures prior to the application of the revenue recognition accounting standards and related rules.
4.Existing stores for supermarkets and drugstores refer to those that have been in operation for 14 months or longer.
5. Existing stores for home centers are defined by Alenza Holdings Co., Ltd., and exclude newly opened or closed stores in the previous fiscal year (fiscal year ending February 2025)

2. Open/Closed stores, Number of stores

a. Open/Closed stores in December 2025

Open stores: 1 SM, 1 Pharmacies, 1 Home improvement store, 1 pet shop and 2 Others/ total 6 stores

Closed stores: N/A

b.Number of Stores as of the End of December 2025

Group total:1,523 [SM 365(Valor 249), Pharmacy 563, Home improvement stores 164, Sports gym 157, Pet shop 192 and Others 82]